**INTEREST RATES MARKET NOTICE**

**Date: 5 September 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN285”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 September 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN285

**Nominal Issued** R 10,532,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 5 September 2023

**Books Close Date(s)** 26 August 2023

**Interest Payment Date(s)** 5 September 2023

**Last Day to Register** By 17:00 on25 August 2023

**Issue Date** 7 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 7 September 2018

**First Interest Payment Date** 5 September 2023

**ISIN No.** ZAG000153990

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN285%20Pricing%20Supplement%2007092018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN285%20Pricing%20Supplement%2007092018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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